

# SANLORENZO

## Sanlorenzo S.p.A.

Registered office in via Armezzone 3, Ameglia (SP) – Share capital €34,810,125 fully paid-in  
Company Register of Riviera di Liguria – Imperia La Spezia Savona and tax code: 00142240464  
[www.sanlorenzoyacht.com](http://www.sanlorenzoyacht.com)

Traditional management and control system

### INFORMATION ON SHARE CAPITAL AS OF THE DATE OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING

Pursuant to Article 125-*quater*, paragraph 1, letter c) of Italian Legislative Decree no. 58 of 24 February 1998 (the Italian Consolidated Law on Finance or “TUF”), Sanlorenzo S.p.A. informs that, as of the date of the notice convening the Ordinary Shareholders' Meeting to be held on 27 April 2023, at 10:00 a.m. at NH Collection Torino Piazza Carlina, 15 Piazza Carlo Emanuele II, 10123 Turin, in first call, and if necessary, on 28 April 2023 at 10:00 a.m., in second call, the share capital of Sanlorenzo S.p.A. subscribed and fully paid-in is €34,810,125.00 and is represented by no. 34,810,125 ordinary shares, without par value. Each ordinary share entitles the holder to one vote, except for no. 20,837,128 shares which have obtained increased voting rights (in the ratio of two voting rights for each share) pursuant to Article 6 of the By-Laws; therefore, the total number of voting rights exercisable in the Shareholders' Meeting is 55,647,253.

Pursuant to Article 6 of the By-Laws, two votes are attributed to each share held by the same shareholder for a continuous basis of not less than 24 (twenty-four) months as from registration in the special list formed by the Company pursuant to Article 127-*quinquies* of the TUF. The list of relevant shareholders that have obtained the increase in voting rights is available on the Company's website ([www.sanlorenzoyacht.com](http://www.sanlorenzoyacht.com), “Corporate Governance/Increased voting right” section).

On 21 April 2020, the Extraordinary Shareholders' Meeting approved a divisible share capital increase, excluding option rights, pursuant to Article 2441, paragraph 8 of the Italian Civil Code, of a maximum nominal value of €884,615.00, to be executed no later than 30 June 2029, through the issue of a maximum number of 884,615 ordinary Sanlorenzo shares destined exclusively and irrevocably to service the 2020 Stock Option Plan, all under the terms and conditions set out in the resolution. As of 28 February 2023, date on which the certification pursuant to Article 2444 of Italian Civil Code was filed with the Riviera di Liguria – Imperia La Spezia Savona Company's Register, such share capital increase has been partially subscribed for a total of no. 310,125 ordinary shares.

As of today (28 March 2023), the Company holds no. 123,202 treasury shares, equal to 0.354% of the share capital, for which voting rights are suspended in accordance with Article 2357-*ter* of Italian Civil Code.